Marak Alliance

LOCAL CONTENT CONFERENCE 2018

01 - 02 MAY

Venue: JW Marriott Houston Downtown, 806 Main St., Houston, TX. 77002

CONFERENCE AGENDA

AGENDA

Day 1:

07.30 - 08.30 Registration/Breakfast

08.30 – 08.45: Opening speech by Secretary Perry, U.S Secretary of Energy (to be represented by Shawn Bennett, Deputy Assistant Secretary for the Office of Oil and Natural Gas)

08.45 - 09.15: Keynote Speech, by Fuad Mosa, VP, Local Content & Bus. Development Unit from SABIC (<u>https://www.sabic.com/en</u>) – a leader in the global petrochemical industry headquartered in Riyadh, Saudi Arabia.

9.15 – 09.30 Brazil's Oil & Gas Local Content Policy: Lessons Learned

Presenter: Nelson Narciso Filho (President at NNF Energy Consultancy and former director of ANP, Brazil

09.30 – 9.45: Mexico National Content: The challenging alignment of domestic industry with foreign investment

Presenter: Miriam Grunstein, Ph.D, Scholar, Mexico Center, Baker Institute for Public Policy, Houston, Texas

09.45 – 10.30: General plenary:

Panel Q & A: Any lessons learnt from IKTVA (Saudi Arabia), Brazilian, and Mexican LCR model? What is the global average for Local Content Requirements (LCR) and how does it impact FDI in the upstream, and downstream sectors? Measuring efforts to calculate cost/benefit of local content in extractive industries. Are the benefits outweighing the costs?

Moderator: Roger Tissot, Senior Consultant, Rene Roger Tissot Consultants

Panelists: Miriam Grunstein, Fuad Mosa, Nelson Narciso Filho (President at NNF Energy Consultancy and former director of ANP, Brazil); Marcelo Neuman, associate professor and researcher at National University of General Sarmiento, Argentina

10.30 – 11.00 Coffee/networking break

11.15 – 11.30: Cultural Bridging in Local Content Strategies

Presenter: Jorge O. Avilés, Senior Advisor, Stakeholder Engagement / Indigenous Relations, TransAlta Corp., Calgary, Alberta, Canada

11.30-13.00: Lunch

13.00- 14.00: Financing options for suppliers in a local content regime

Moderator: Gosia Nowakowska-Miller, Local Supplier Development and Community Investment Specialist for International Finance Corporation

Panel Members: Alberto Bellorín, Managing Director-Chief Financial Officer (CFO) at InterCapital Energy

Panel Q & A: - The role of IFIs? Role of private investors? World Bank? AFDB? How would World Bank's decision to generally stop financing oil/gas project after 2019 affect local content development? What are other longterm financing options from international institutions?

Local Content Conference Agenda

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14.00 – 14.30: How can local content policies be shaped to accommodate investments in renewable energy to meet UN Sustainable Development Goals:

Presenters: Emeseh Engobo and Jorge O. Avilés

14.30-15.00: How can local content be sustainable without long term government intervention?. Q & A to Panel: Rents vs Linkages? How to generate backward and lateral linkages from extractive industries. How to diversify an economy mainly reliant on volatile oil and gas market

Moderator: Roger Tissot

Panelist: Nelson Narciso, Miriam Grunstein, Hon. Emmanuel Ekon, Omar Mitha, and Hon. Fred Agbedi

15.00: End of Day 1: Remarks by Roger Tissot

Day 2

07.30 - 8.30 Breakfast

08.30 – 08.45: Opening Address by H.E Dr. Goodluck Jonathan, former president of the Federal Republic of Nigeria

08.45 - 09.00: Keynote Speech: How Local Content in Mozambique Can Add Value to the Gas Industry Supply Chain

Presenter: Mr. Omar Mitha

09.00-09.15 Local Content in Oil and Gas – Supplier Development Program (Argentina)

Presenter: Marcelo Neuman, Associate professor and researcher at National University of General Sarmiento, Argentina

9.15 - 9.30: The role of developing effective local content policies to support good governance in the extractive sector

Presenter: Charles Nyirahuku, Chief Gas Regulatory Officer, African Development Bank

9.45-10.00: How local content can dissuade conflicts in the Niger Delta region of Nigeria and attract FDI

Presenter: H.E Dr. Goodluck Jonathan

10.00– 10.30: Any lessons learnt from LCR models in Brazil, Mexico and Saudi Arabia that can be applied in Africa? How can local content in Africa be strengthen through regional cooperation?

Moderator: Emeseh Engobo

Panelists: Mr. Omar Mitha, Charles Nyirahuku, and Dr. Goodluck Jonathan

10.30-11.00: Coffee break

11.00-11.30: Local Content Implementation from the Perspective of Oil Servicing Companies

-Lead Presenter: Sam E. Onwa – Senior Director, Sub Sahara Africa, Baker Hughes

11.30 - 13.00 Networking Lunch break:

13.00 -13.30: Local Content in Gabon & Cameroon – Trends and Developments

Presenter: Luis Miranda, Director, Miranda Alliance, Houston

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14.00-14.30: Coffee/networking break

14.30 –15.00 Global High-Tech Procurement Solutions versus Domestication of Supply Chain Networks

Presenter: Presenter:

- MNCs utilize international supply chains with technology such as advanced analytics, Internet of Things; Machine Learning; Artificial Intelligence and blockchains to drive efficiencies (to reduce length of contracting cycle, cost/time schedules etc). How can local eliminate inefficiencies suppliers due to procurement technology gaps to meet expectations of MNCs?

15.00 – 3.30: Making Local Content Work: Bringing it All Together: Miriam Grunstein, and Marcelo Neuman

3.30 - 3.15 - Conference summary and closing remarks by Roger Tissot. A white paper will be prepared and distributed to attendees after the Conference

18.00 - 19.00: Gala dinner

For any questions regarding the agenda and conference please email Lorcenda Ozi : Lorcenda@marakconsulting.com